

14 August 2019

Cordish Dixon Private Equity Fund II

ASX: CD2

Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth)
Special distribution announced 25 July 2019

Cordish Dixon Private Equity Fund II (**Fund**) advises the special distribution was 22.0 cents per unit. The distribution of 22.0 cents per unit was initially announced on 25 July 2019 and was paid to unitholders on 14 August 2019.

These components are provided solely for the purposes of managed investment trust non-resident withholding tax under subdivision 12-H of the *Taxation Administration Act 1953* (Cth) and should not be used for any other purpose.

Components	Cents per unit	%
Australian sourced income		
Interest	0.00	0.00%
Other	0.00	0.00%
Capital gains		
Discount capital gain	0.00	0.00%
Concession amount	0.00	0.00%
Other	0.00	0.00%
Foreign sourced income		
Interest	0.00	0.00%
Other	22.00	100.00%
Non-assessable income		
Interest	0.00	0.00%
Other	0.00	0.00%
Non-assessable amounts		
Tax-deferred income	0.00	0.00%
Total distribution	22.00	100.00%

The Fund considers that it will be a managed investment trust for the purposes of subdivision 12-H of the *Taxation Administration Act 1953* (Cth) in respect of the period ended 31 July 2019. For the purposes of section 12-395 of Schedule 1 of the *Taxation Administration Act 1953* (Cth), this distribution includes a 'fund payment' amount of nil cents per unit in respect of the period ended 31 July 2019.

The Cordish Dixon Private Equity Fund series comprise ASX listed and unlisted investment trusts focused on investing with and alongside leading, highly differentiated and specialised private equity funds focused on lower middle-market operating businesses in the US.



Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders in August 2020.

For further information, contact:

Investor Relations
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